



**Rebates for DTE Energy Natural Gas Customers**

*DTE Energy must be the Primary Heat Source, either Natural Gas or ALL ELECTRIC heat. <sup>1</sup>*

Audit and Air Sealing	Maximum Amount after Certified Audit	Maximum Amount without Certified Audit	Required Conditions		
Certified Audit <sup>2</sup>	<b>\$75 / \$75</b>	<b>\$0</b>	\$75 Initial Rebate + \$75 with 1st Qualifying Upgrade		
Air Sealing 10% Reduction <sup>3</sup>	<b>\$50</b>	<b>\$0</b>	Blower Door Pre-Test	Post-Test <sup>3</sup>	
Air Sealing 20% Reduction <sup>4</sup>	<b>\$75</b>	<b>\$0</b>	Blower Door Pre-Test	Post-Test	
Air Sealing 40% Reduction <sup>4</sup>	<b>\$100</b>	<b>\$0</b>	Blower Door Pre-Test	Post-Test	
Insulation	Maximum Amount after Certified Audit	Maximum Amount without Certified Audit	Required Initial R Value	Minimum Added R Value	Minimum Installed
Attic/Ceiling Insulation <sup>5</sup>	<b>\$250</b>	<b>\$125</b>	< or = R 24	R 19+	500 sqft.
Above Grade Wall / Kneewall Insulation	<b>\$250</b>	<b>\$125</b>	less than R 5	R 10+	250 sqft.
Band Joist Insulation <sup>6</sup>	<b>\$100</b>	<b>\$50</b>	Not Sealed	R 10+ w/Air Seal	100 Lineal ft <sup>(6)</sup>
Basement Wall Insulation	<b>\$100</b>	<b>\$50</b>	R 0	R 10+	200 sqft.
Crawl Space Wall Insulation <sup>7</sup>	<b>\$100</b>	<b>\$50</b>	R 0	R 10+	100 sqft.
Floor Insulation <sup>7</sup>	<b>\$100</b>	<b>\$50</b>	R 0	R 10+	100 sqft.

**Air Sealing and Insulation Calculation: Rebate Amount = 50% of Installed OR DIY Cost Up To Applicable MAX**

Windows	Rebate Amount - <u>No Audit Required</u>	Required Rating
Window Replacement <sup>8</sup>	<b>\$30</b> per window / <b>\$60</b> per sliding glass door unit or picture window	ENERGY STAR® for Northern Climate zone (U factor less than or equal to .3)

**Effective as of January 1st, 2012. Refer to Terms and Conditions for all rules, regulations and requirements.**

**Program Participation:**  NO Certified Energy Audit  WITH Certified Energy Audit (must be submitted OR already on file)

**Account Holder Information** Customer Name: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Install Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

Mailing Address (if different from Install Address): \_\_\_\_\_

Property Owner (if different from Customer Name): \_\_\_\_\_

**DTE Energy Account Information:**  GAS Account No.: \_\_\_\_\_  ELEC Account No.: \_\_\_\_\_

**Home Information (Eligibility rules apply):**  Site Built Detached Home or Condo  Attached/Connected Housing  Other Multifamily

**Year Built:** \_\_\_\_\_ **Approx. Above grade sq. ft.:** \_\_\_\_\_ **+ Basement ( Yes  No) sq.ft.:** \_\_\_\_\_ **= Total sq.ft.:** \_\_\_\_\_

**Primary Heat Source:**  Gas  Electric **Water Heater:**  Gas  Electric **Central Air Conditioning:**  Yes  No



**Rebate Item Information:** Complete what is applicable to your upgrades. Rebate amounts based levels valid at date of install.

Insulation:	<input type="checkbox"/> Attic/Ceiling	<input type="checkbox"/> Wall	<input type="checkbox"/> Basement	<input type="checkbox"/> Crawl Wall	<input type="checkbox"/> Floor	<input type="checkbox"/> Band Joist Seal & Insulation
Install Date:						Install Date:
Initial R value:						Initial Condition: Air Seal <input type="checkbox"/> Yes R value: _____
R value Added:						Final Condition: Air Seal <input type="checkbox"/> Yes R value: _____
SqFt Installed:						Lineal Feet: <sup>(6)</sup>
Cost of Install:						Cost of Install:
Rebate \$ Due:						Rebate \$ Due:
Pay to (Name):						Pay to (Name):

<input type="checkbox"/> Certified Audit (BPI or RESNET Auditor)	<input type="checkbox"/> Air Sealing 10/20/40%	<input type="checkbox"/> Window Replacement
Audit Date:	Install Date:	Install Date:
<input type="checkbox"/> HERS rating <input type="text"/>	Blower door Pre-test CFM50:	ENERGY STAR? <input type="checkbox"/> Yes (Mandatory)
<input type="checkbox"/> Initial rebate	Blower door Post-test CFM50:	Installed Windows <sup>(8)</sup>
<input type="checkbox"/> Final rebate w/qualifying upgrade	Percent of Change:	Total Count: <input type="text"/> Total SqFt: <input type="text"/>
Cost of Audit:	Cost of Install:	Cost of Install:
Rebate \$ Due:	Rebate \$ Due:	Rebate \$ Due:
Pay to (Name):	Pay to (Name):	Pay to (Name):

Rebate Distribution:	Customer/Resident	Auditor (Name):	Contractor (Name):	Landlord
Expected Rebate				
Total \$:	\$	\$	\$	\$

**Rebate Certification:** This application is not considered complete until all boxes are verified and application is signed.

**Customer Certification:** I certify all items have been satisfactorily completed in my home by the auditor/contractor(s) of my choice. I further certify that all statements made in this Application are true and correct.

- I have reviewed, initialed, and agree to comply with Terms and Conditions associated with this Application.
- I agree to the Rebate Distribution as stated above.
- I have attached copies of all applicable supporting documents (itemized receipts/invoices with contact information, initialed Terms & Conditions page, Certified Audit documents, window certifications) for work that has been completed and paid for, making me eligible for the listed rebate(s).

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**How did you hear about the Program?**  DTE Energy website  Auditor/Contractor  Walk-thru energy survey  Bill Insert  Email

**PROMO Code:**  Show/Event \_\_\_\_\_  Article/Publication \_\_\_\_\_  Radio \_\_\_\_\_  Other \_\_\_\_\_

# Residential Audit and Weatherization Program Terms and Conditions



Save energy.  
Save money.  
Together we will.

TERMS & CONDITIONS for  
ADDRESS:

NAME:  
CITY:

and any accompanying documentation submitted to DTE Energy under this program. DTE Energy will not be responsible for lost documentation pertaining to this Application request.

## REBATE APPLICATION NOTES

1. Electric Heat includes: Heat pumps and electric resistance heating systems.
2. A Certified Audit is one conducted by a participating BPI or RESNET certified auditor. Audit Rebates to the Applicant (auditor or homeowner) for Option 3 or Option 4 Certified Audits are \$150 (50% cost of audit up to a maximum of \$75 after initial energy audit and 50% cost of audit up to a maximum of \$75 after the installation of at least one qualified upgrade within 12 months of the date of the Certified Audit). Total of Audit Rebates cannot exceed cost of Audit.
3. Air Sealing 10% – requires blower door pre- AND post-tests **OR** completion of substantial sealing as detailed by blower door pre-test and specification of work required to reach 10% reduction in air infiltration.
4. Air Sealing 20% and 40% – requires blower door pre- AND post-test.
5. Attic/Ceiling Insulation requires a starting “effective” value of less than or equal to R 24 (OR less than or equal to 8" of insulation). “Effective” R value considers framing members in the overall existing attic/ceiling R Value. A minimum of R 19 or 6" of insulation must be added. Must install a minimum of 500 sqft.
6. Band Joist Insulation – to qualify for this rebate the band joist must be air sealed and insulated with a minimum of R 10 value **OR** foam air seal plus existing R 10+ insulation. Minimum area must be 100 lineal ft OR entire available band joist area (whichever is smaller).
7. Requires lapped and sealed vapor barrier on unfinished crawlspace floor if deficient or not existing.
8. Window Replacement – Windows must be rated as ENERGY STAR for Northern Climate Zone and/or National Fenestration Council with a U factor of .3 or less. Picture windows and sliding glass doors that are 30 sqft or larger count as 2 windows. To calculate window square feet: length (inches) x width (inches) divided by 144 = square feet of window.

- Rebates are calculated based on the date of audit completion or weatherization installation. Application and supporting documentation must be received by the rebate processing center within 45 days of the audit completion or weatherization installation date.
- Insulation and Air Sealing rebates are calculated at 50% of Installed or DIY cost up to applicable maximum. Rebate maximums for each item are per calendar year.
- A Certified Audit must accompany **OR** be submitted prior and on file to claim the available higher level rebate levels.
- To receive **OR** assign Rebates, Applicant must have a valid legal signature on the Application and initials on the Terms and Conditions.

## ELIGIBILITY

## ADDITIONAL APPLICATION ITEMS

- These Terms & Conditions are effective and valid from **January 1, 2012** until further notice. The existence of the program and all program details, incentive levels, terms and conditions are subject to change or cancellation without prior notice at DTE Energy's sole discretion.
- This Application and any required documentation must be filled out completely, truthfully and accurately. Applicants are advised to retain a copy of this Application

- DTE Energy (MichCon gas) must be your primary heating fuel supplier, or you must have ALL ELECTRIC HEAT with DTE Energy (Detroit Edison).
- DTE Energy account must be a Residential rate account in good standing at time of audit/installation.
- In order to submit Certified Audits, auditors must be BPI or RESNET certified for the current program year. Additionally, it is mandatory that prior to submitting Certified Audits, auditors register on [dteenergy.com](http://dteenergy.com)'s Energy Efficiency Directory, attend/review a Program Training Session, sign a Participation Agreement, and a file a copy of BPI or RESNET certification with the Implementation Contractor (CLEAResult).
- Energy Audit Rebates and Weatherization Rebates are only available to qualified structures built prior to January 1<sup>st</sup>, 2008: site-built single family residential homes and detached condominiums, connected housing (duplexes, flats, connected condominiums, townhouses, row houses, cooperatives) with: 3 stories or less, individual meters for natural gas and electricity, individual heat and domestic hot water (DHW) equipment, and individual entrances to each unit.
- Other types of multi-family buildings with: 3 stories or less, 4 units or less, individual meters for natural gas and electricity, and communal entrances are eligible for Weatherization Rebates but do not qualify for Energy Audit Rebates.
- Mobile homes and manufactured homes are not eligible for Audit or Weatherization Rebates.
- Only work performed to the conditioned spaces of an existing structure is eligible - i.e. new additions, garages, enclosed porches are not eligible.



## PROOF OF PURCHASE / SUPPORTING DOCUMENTATION

- All materials must be purchased and installed prior to Application submission.
- Applicant is responsible for submitting proper documentation. Please discuss these requirements with your auditor or contractor.
- A paid-in-full invoice (or invoices) itemizing the purchased measure(s) and/or services provided must accompany this Application.
- Supporting documentation for windows is a copy of their ENERGY STAR or NFRC rating certificate/sticker stating a U factor of .3 or less and an invoice clearly listing window sizes.
- Supporting documentation for a Certified Audit consist of:
  - Comprehensive Audit (Option 3) - invoice of cost, blower door results, detailed summary page.
  - Comprehensive Audit + HERS (Option 4) - invoice of cost, blower door results, detailed summary page, software analysis generating HERS rating.

**NOTE:** Blower door post-tests are typically included with Option 3 and 4 energy audits. Please discuss with your Certified Auditor.

- All air sealing rebates require Certified Audit blower door pre-test results. Air sealing 20% or 40% requires blower door post-test results.

## APPROVAL, VERIFICATION AND INSPECTION

- Prior to the payment of any rebates, DTE Energy reserves the right to verify sales transactions and the accuracy of all Applicant-provided information.

## LIMITED FUNDS

- The program has a limited budget, but is a multi-year program. Applications will be processed until allocated funds are spent each program year. DTE Energy reserves the right not to pay the incentive if funds are not available at the time of the Application approval, or if the form and all required additional information are not filled out completely and accurately.

## PAYMENT

- Please allow 6-8 weeks for payment. Processing may take longer if information is incomplete, inaccurate or due to other unforeseen circumstances.

## INFORMATION RELEASE

- Applicant agrees that DTE Energy may include customer's name, address, DTE Energy account number, DTE Energy services and resulting energy savings ("Information") in a database hosted by a contractor of DTE Energy and such Information may be included in reports or other documentation submitted to DTE Energy, and/or the Michigan Public Service Commission ("Reports"). Information in the Reports shall only be in the aggregate. DTE Energy we may use this information for our own internal business purposes.

## RELEASE/INDEMNIFICATION

- Payment of incentives under the Program and/or evaluation of Applications for incentives shall not deem DTE Energy or any of its

affiliates, employees or agents ("DTE Parties") to be responsible for any work completed in connection herewith. Applicant fully releases DTE Parties from any and all claims it may have against DTE Parties in connection with this application, the incentives or the work performed in connection with them. In addition, Applicant agrees to defend, indemnify and hold DTE Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties acting in connection with this Application, the payment or nonpayment of incentives, or any work performed in connection with them.

## LIMITATION OF LIABILITY

- DTE Energy's total liability is limited to the amount of the incentive payment specified in this application. IN NO EVENT WILL DTE ENERGY BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THE PROGRAM.

## DISCLAIMER/WARRANTY

- None of the DTE Parties guarantees the energy savings under this Audit and Weatherization Program nor makes any warranties associated with the measures eligible for incentives under this program. DTE Energy has no obligations regarding, and does not endorse, guarantee or warrant any claims, promises, work, or equipment made, performed, or furnished by any contractor or equipment vendor that sells or installs any energy efficiency measure under this audit and weatherization program. DTE Energy makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding any product or service rendered by any person under this audit and weatherization program. All such products and services shall be accepted by Applicant "AS IS" with respect to DTE Energy. DTE Energy has no obligation to make any incentive described herein. In no event shall DTE Energy/Detroit Edison//MichCon//CLEAResult be liable for any incidental or consequential damages.

## TAX LIABILITY

- DTE Energy will not be responsible for any tax liability that may result from the payment of incentives. Contact your tax advisor for more information.

## PROPERTY RIGHTS

- Applicant represents that Applicant has the right to complete and/or install the energy-savings measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

## SUBMIT REBATE APPLICATION AND SUPPORTING DOCUMENTS:

BY EMAIL TO:

[DTE-Rebate@clearesult.com](mailto:DTE-Rebate@clearesult.com)

BY FAX TO:

517.580.5179

BY MAIL TO:

**Your Energy Savings**  
3474 Alaiedon Parkway, Ste 600  
Okemos, MI 48864

APPLICANT HAS REVIEWED  
TERMS and CONDITIONS:

INITIALS: \_\_\_\_\_